

## SECTION 60 INFORMATION

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Updated service cost (consisting of MSERS transfer \$\$ + all EE ORP contributions + 8% annual interest through 12-31-13)

Amounts already transferred from the ORP to the MSERS, identifying EE, ER and rollover

Amount of pre-ORP MSERS contributions transferred to the ORP when first enrolled in the ORP

Amounts that might have been rolled into the ORP from other retirement plans

Compensation and contribution history during time of active ORP participation

Outcomes if you die before completing Section 60 (first read Section 60 FAQ's at [www.mass.edu/forfacstaff/orp/section60faqs.asp](http://www.mass.edu/forfacstaff/orp/section60faqs.asp))

What to do about Required Minimum Distributions from the ORP

**State Retirement Board**, [orpinfo@tre.state.ma.us](mailto:orpinfo@tre.state.ma.us) and/or the State Retirement Board on Facebook and/or [sharon.lantieri@state.ma.us](mailto:sharon.lantieri@state.ma.us)

When bill will be sent

Whether interest on unpaid balance is being charged

When interest may be charged

Rate of interest that may be charged

Whether future interest charges will be retroactive

If the SRB will allow installments to be paid from TPA's

Outcomes if you die before completing Section 60 (also see Benefit Guide on SRB website)

**MTA website**, <https://massteacher.org/current-initiatives/s-60-orp>. The MTA Service Purchase Estimator and instructions are available for use in checking SRB calculations.

[orp@massteacher.org](mailto:orp@massteacher.org) for assistance with specific problems when answers are not available or are not comprehensible